

# Local Market Update – December 2025

A RESEARCH TOOL PROVIDED BY THE REALTOR® ASSOCIATION OF THE SIOUX EMPIRE, INC.



## Sioux Falls Metro Statistics Area

Lincoln and Minnehaha Counties, SD

**+ 3.7%**

**- 12.1%**

**+ 0.9%**

Change in  
New Listings

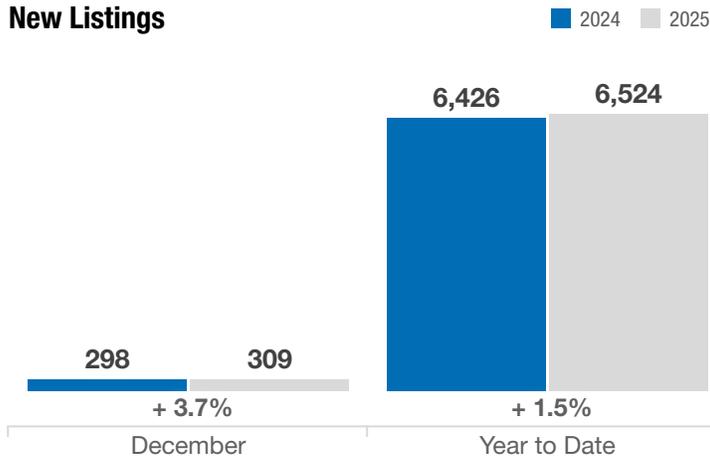
Change in  
Closed Sales

Change in  
Median Sales Price

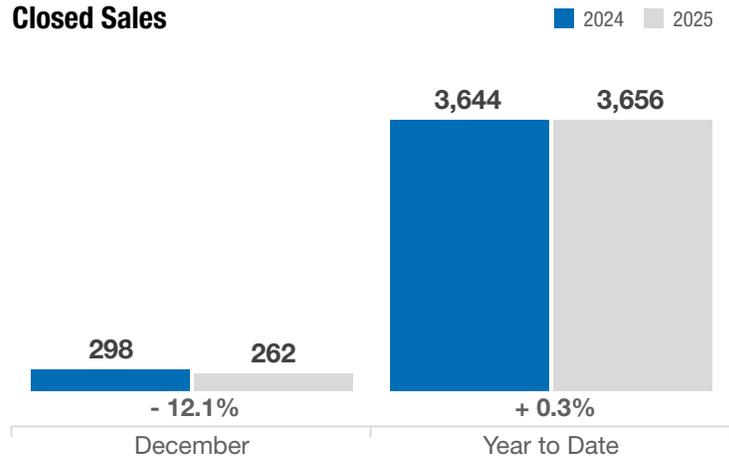
Key Metrics	December			Year to Date		
	2024	2025	% Change	Thru 12-2024	Thru 12-2025	% Change
New Listings	298	<b>309</b>	+ 3.7%	6,426	<b>6,524</b>	+ 1.5%
Closed Sales	298	<b>262</b>	- 12.1%	3,644	<b>3,656</b>	+ 0.3%
Median Sales Price*	\$315,000	<b>\$317,925</b>	+ 0.9%	\$329,650	<b>\$335,000</b>	+ 1.6%
Average Sales Price*	\$374,641	<b>\$362,511</b>	- 3.2%	\$382,027	<b>\$380,314</b>	- 0.4%
Percent of Original List Price Received*	98.1%	<b>96.3%</b>	- 1.8%	98.3%	<b>97.4%</b>	- 0.9%
Days on Market Until Sale	83	<b>90</b>	+ 8.4%	81	<b>89</b>	+ 9.9%
Inventory of Homes for Sale	1,405	<b>1,155</b>	- 17.8%	—	—	—
Months Supply of Inventory	4.6	<b>3.5</b>	- 23.9%	—	—	—

\* Does not account for list prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

### New Listings

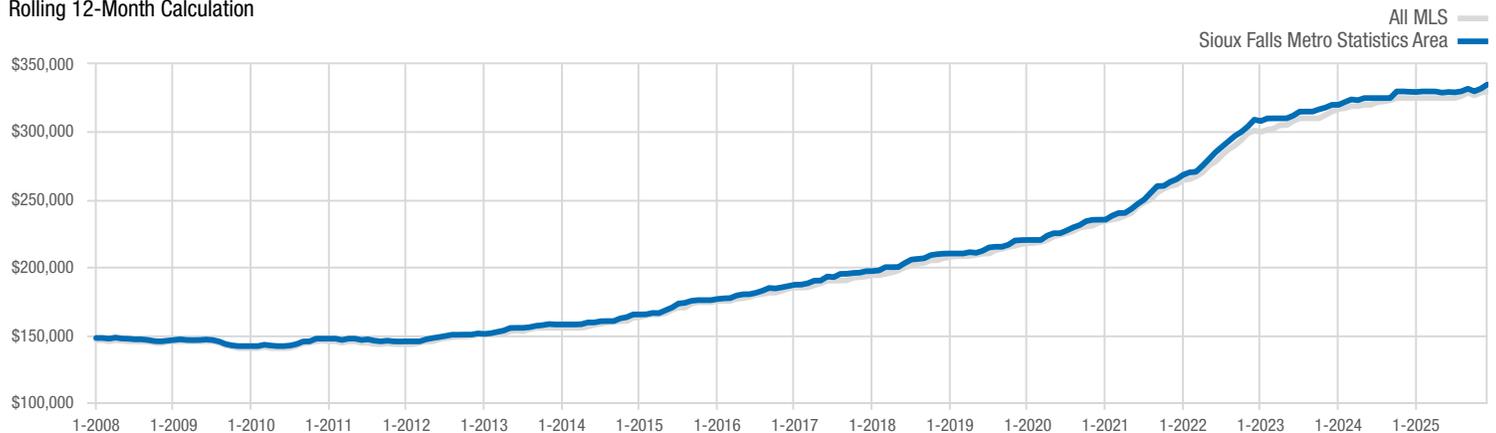


### Closed Sales



### Median Sales Price

Rolling 12-Month Calculation



A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.